

Large Project Funding

Private Capital Investment and Structured Financing

A private corporation specializing in the Private Capital Investments and Structured Financing has undertaken to originate financing for qualified projects world wide on European Managements behalf from a targeted list of industries; said group shall participate to a degree in each of the projects funded.

The undertaking is being accomplished via its subsidiary of companies and global network of banking, and trust services. They initiate this through the creation of specific types of structured financial products which are immediately sold off to their awaiting buyers; they organize the financing via the set up of private trust vehicles specifically established to fund the acceptable projects.

The approach is to creating investment opportunities and project funding through transactions which are handled through proper legal accounting firms in the global capital markets.

The normal underwriting rules and criteria for qualifying a project apply: that is, the project's business plan must pass all legal and accounting requisites before the consulting firms shall engage its services on behalf of the project. In essence it should statistically prove its market and economical viability within full investment banking underwriting standards.

Accordingly, this funding structure creates a safe and profitable forum for qualified investors, through which they may be able to invest in One Year Notes, (Asset Backed Securities) with a set attractive return on investment guaranteed through custodial asset pools arranged through the operation via its international banking platforms in Europe, North America and the Far East.

All activities are transacted through major money center banking institutions and managed with the assistance of institutional custodial services which are beyond reproach. The support for each security issued is stable enough for re-insurance or bank undertaking to guarantee redemption at the 1 year term. The proceeds from these transactions are utilized to fund the loan transaction for each project.

The safety of this investment is in the financial environment which creates instruments known in the industry as SROC “Synthetic Rate Over-Collateralized Hybrids” instruments.

Repayment to the investor/ Participant is NOT dependent on the performance of any project funded and redemption is predicated on the pooled assets supporting the redemption of the Notes. So the investor’s funds are not integrated in the financed business but are utilized in the structuring mechanism of the operation and are not at risk from any negative performance of the funded business. This also allows earlier redemption for the notes and flexibility for the investors to sell off their Notes at a profit immediately or hold until maturity.

Although the funds play a vital part in the structure they are never placed at risk to loss and are utilized in structuring the Note account. When the Note sales are executed the investor’s funds which arranged and assisted in the structuring of the Note the funds are unwound and the funds replaced in 24 hours in an immediate T-1 Settlement: (Trade and Settle in 1 Day)

The investment participation would be on an invitation basis only, and only after the proposed investor substantiate their capabilities or funds contemplated and completed the requisite forms for the initial consideration.

We have created structures at the forefront of these new emerging market conditions that offer these mechanisms and platforms for such financing to be a viable vehicle for our clientele and their proposed project ventures.

From the perspective of the investors/ Participant this mechanism offers an above average targeted yield.

From the perspective of the person seeking funding, this process effectively eliminates the hunting for a bank and working through the various bureaucratic levels involved and the continual rejections thereof, and projects accepted for this mechanism can be funded within 30 – 60 days.